Jeremy Kleinman

From:

Dwight Palmer <dwightpalmer@sbcglobal.net>

Sent:

Thursday, June 28, 2012 11:29 AM

To:

'Ericka Piotrowski'

Cc: Subject: Joseph Frank; Jeremy Kleinman

Subject:

FW: Midland - Asbestos Claims of Amfac, Inc.

Attachments:

Midland Bar Date Order - Seg 80.pdf

Fyi.

Dwight B. Palmer, Jr. Of Counsel to Frank/Gecker LLP 325 North LaSalle Street, Suite 625 Chicago, IL 60654 312-357-1505 (direct dial)

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From: Ron Ryba [mailto:rryba@eastpointllc.com]

Sent: Thursday, June 28, 2012 11:16 AM

To: dwightpalmer@sbcglobal.net

Subject: Midland - Asbestos Claims of Amfac, Inc.

Dear Mr. Palmer,

This will confirm receipt of your letter dated June, 27, 2012 regarding notice of asbestos claims for Amfac, Inc. under Midland policies XL 724855, XL 724930 and XL 724931. As we discussed, I have located reference to all three of the policies in Midland's policy register, but am unable, at this point, to locate any information relative to the status of Amfac's Proofs of Claim in the Midland proceeding, or any previous notice to Midland of its pending asbestos claims. I am continuing to research these issues and will let you know when I have additional information relative to Amfac's status and you agreed that you would send me copies of any previous correspondence between Amfac and Midland along with copies of the Midland policies, to the extent you're able to locate them.

As I mentioned in our call, the Midland Liquidation Court entered an order on June 27, 2011 establishing a claim cutoff date for the Midland estate. That order permitted policyholders to submit claims to the Midland estate until January 31, 2012. Policyholders then have until January 31, 2013 to submit supplemental documentation perfecting the tendered claims. After January 31, 2012, policyholders were precluded from presenting any new claims. To the extent your June 27th letter is Amfac's first notice of claims, Midland will be unable to consider them. I have attached a copy of Justice Stallman's bar date order for your reference.

Thanks agains for your time this morning. I will advise you when I have additional information relative to Amfac's standing and any previous notice of claims. I look forward to receiving any additional information you are able to provide to assist with my research. Please feel free to drop me a note, or call should have any questions.

Sincerely, Ron Ryba

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